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Successful completion of the €83 million capital increase

The €83 million share capital increase with preferential subscription rights was oversubscribed with a total demand of approximately 124 million shares, representing approximately 239 % of the offer

Bernin, July 18th, 2014: Soitec (the “**Company**”) announces the success of the capital increase with preferential subscription rights launched on June 25th, 2014.

The gross proceeds of the transaction amount to €83,108,467 corresponding to the issue of 51,942,792 new shares at a price of €1.60 per share.

Total subscription orders for this capital increase amounted to approximately €199 million, *i.e.*, a subscription rate of 239.29 %. 48,375,426 new shares were subscribed by irrevocable entitlement (“*à titre irréductible*”), representing 93.13 % of the new shares to be issued. Subscriptions subject to reduction (“*à titre réductible*”) amounted to 75,916,161 new shares, representing 146.15 % of the shares to be issued, and will, as a result, be satisfied only in part, *i.e.* for 3,567,366 new shares.

The proceeds from the issuance will strengthen Soitec’s financial profile and its cash position, allowing it to meet its working capital requirements and respond to the increase in the industrial production of FD-SOI products within the consumer electronics field and the industrial production of CPV modules destined for the equipment of solar farms.

With regard to the electronics sector, the increase in cash position will reinforce Soitec’s financial capacities vis-à-vis important clients from the sector and give it flexibility, allowing it to finance contracts with these clients (in particular, the necessary capacity investments) as part of the expected growth in FD SOI in 2015.

André-Jacques Auberton-Hervé, Chief Executive Officer of Soitec, declared: *“The success of this transaction demonstrates the shareholders’ confidence in the Group strategy and I want to thank them. The first three years of our five-year plan Soitec 2015 were marked by significant investments that have enabled the Group to develop products now recognized by the market. This capital increase is a major step to provide Soitec with a financial structure that will allow it to support the rise of its industrial production with the goal of doubling its turnover and return to operating profitability.”*

Following the transaction, BPIfrance Participations and the Auberton-Hervé family office will hold respectively 9.8 % and 4.0 % of Soitec’s share capital.

The share capital of Soitec following the capital increase will amount € 22,508,543.20, represented by 225,085,432 shares with a par value of €0.10 each.

The settlement and delivery and the listing of the new shares on the regulated market of Euronext in Paris are expected to take place on July 22nd, 2014. The new shares will carry full dividend rights and will be traded on the same trading line as the Company’s existing shares under the same ISIN code FR0004025062.

The transaction is led-managed and wholly underwritten by Natixis, acting as Global Coordinator, sole Lead Manager and sole Bookrunner.

Information of the public

The prospectus filed with the *Autorité des marchés financiers* (the “**AMF**”) under visa number 14-331 dated June 24th, 2014, consists of (i) Soitec’s *Document de Référence* filed with the AMF on May 13th, 2014 under number D.14-0518 as complemented by Soitec’s first *Actualisation du Document de Référence* filed on June 17th, 2014 under number D.14-0518-A01, (ii) a securities note and (iii) a summary of the prospectus (included in the securities note).

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Copies of the prospectus may be obtained, free of charge, from Soitec's head office, Parc Technologique des Fontaines Chemin des Franques – 38190 – BERNIN – France, on the Company's website (www.soitec.com) as well as on the AMF's website (www.amf-france.org), and from the Global Coordinator, sole Lead Manager and sole Bookrunner.

The Company draws investors' attention to the risk factors described in pages 8 to 18 of the *Document de Référence*, in page 5 of the *Actualisation du Document de Référence* and section 2 of the securities note.

Next publication

Publication of the first quarter 2014-2015 revenues on July 21st, 2014 after market.

About Soitec

Soitec is an international manufacturing company, a world leader in generating and manufacturing revolutionary semiconductor materials at the frontier of the most exciting energy and electronic challenges. Soitec's products include substrates for microelectronics (most notably SOI: Silicon-on-Insulator) and concentrator photovoltaic systems (CPV). The company's core technologies are Smart Cut™, Smart Stacking™ and Concentrix™, as well as expertise in epitaxy. Applications include consumer and mobile electronics, microelectronics-driven IT, telecommunications, automotive electronics, lighting products and large-scale solar power plants. Soitec has manufacturing plants and R&D centers in France, Singapore, Germany and the United States. For more information, visit: www.soitec.com.

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