



July 21, 2011

Successful completion of Soitec's €150 million capital increase

- **The €150 million capital increase, with preferential subscription rights, was oversubscribed with total demand reaching around 50 million shares, representing 150% of the offering**
- **Entry of the Fonds Stratégique d'Investissement ("FSI") in Soitec's share capital**

In accordance with the initial offer, the gross proceeds of the capital increase amounted to 149,857,101 euros corresponding to the issue of 33,301,578 new shares. 31,400,802 shares have been subscribed through irreducible orders and 18,588,496 shares have been the subject of reducible subscription orders, reflecting a total demand of 49,989,298 shares.

The FSI participated in this capital increase through the acquisition of subscription rights, including from André-Jacques Auberton-Hervé, Chairman and Chief Executive Officer of Soitec, and the Japanese company Shin-Etsu Handotai, as well as through acquisition of Soitec's shares on the market. The FSI has informed the company on July 21 2011 that it will own 8.3%¹ of the capital after the settlement of the rights issue. The Caisse des Dépôts group, when cumulating the participations of the FSI and CDC Entreprises Valeurs Moyennes, will directly or indirectly hold 11.7%² of the company's capital.

André-Jacques Auberton-Hervé, Soitec's Chairman and Chief Executive Officer, noted: « *On the back of the success of its capital increase and the entry of the FSI in its capital as a core shareholder, Soitec now benefits from reinforced resources to serve its ambitious growth strategy in high potential electronics and energy markets. Soitec's teams are joining me to thank our shareholders for their confidence.* »

Jean d'Arthuys, Director of FSI and member of its Executive Committee: « *By joining the Board of the company, FSI will be in a position to play its role of long-term shareholder and will thus be associated in Soitec's different projects that will support growth in the next years.* »

The settlement of the rights issue and the listing of the new shares on Euronext Paris will take place on July 25th, 2011. From this date, the share capital of Soitec will be composed of 122,105,792 shares with a nominal value of €0.10 each, which translates into a total share capital of €12,210,579.20. The new shares will carry dividends rights as of April 1st, 2011, will be traded on the same quotation line and will be fungible with the existing shares, under the same ISIN code (FR0004025062).

¹ on the basis of 1,724,332 shares acquired as of July 18 2011, 22,489,952 subscription rights exercised giving rights to 8,433,732 new shares excluding shares potentially subscribed through reducible orders and the number of shares in Soitec's capital post transaction

² on the basis of 3,031,529 shares owned by CDC Entreprises Valeurs Moyennes as of July 19 2011, 3,031,529 subscription rights exercised and giving rights to 1,136,823 new shares excluding shares potentially subscribed through reducible orders and the number of shares in Soitec's capital post transaction

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This transaction was managed and underwritten by HSBC, acting as Global Coordinator, Joint Lead Manager and Joint Bookrunner, and by Morgan Stanley, acting as Joint Lead Manager and Joint Bookrunner.

About Soitec:

Soitec (Euronext Paris) is an international manufacturing company, a world leader in generating and manufacturing revolutionary semiconductor materials, at the frontier of the most exciting energy and electronic challenges. Soitec's products encompass substrates for micro and nanoelectronics (most notably SOI : Silicon-On-Insulator) and concentrated photovoltaic systems (CPV). The company's core technologies are Smart Cut™, Smart Stacking™ and Concentrix™, as well as expertise in epitaxy. Soitec delivers enhanced performance and energy efficiency to a broad range of applications including consumer and mobile electronics, microelectronics-driven IT, telecommunications, automotive electronics, lighting products and solar power plants for large scale utilities. Soitec has manufacturing plants and R&D centers in France, Singapore, Germany, and the United States.

For more information, visit www.soitec.com.

About the Fonds Stratégique d'Investissement

The FSI is a société anonyme (a French corporation) owned 51% by the Caisse des Dépôts et Consignations and 49% by the French government. It acts as an informed investor, taking minority stakes in promising French companies and industrial projects that create value and boost the competitiveness of the country's economy.

For more information, visit www.fonds-fsi.fr.

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A prospectus approved by the Autorité des marchés financiers (the "AMF", the French Financial Markets Authority) under No. 11-266 on June 27, 2011, is available free of charge at Soitec's headquarters (Parc Technologique des Fontaines - 38190 Bernin France), as well as on the Internet websites of Soitec (www.soitec.com) and the AMF (www.amf-france.org). The prospectus consists of the reference document filed with the AMF on June 10, 2011, under No. D. 11-0565 and a securities note (note d'opération) (including a summary of the prospectus) dated June 27, 2011.

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