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Bernin, September 12, 2013
Press release

**Offering of bonds convertible into and/or exchangeable for new or existing shares
(OCEANE), due September 18, 2018**

**Exercise in full of the over-allotment option, increasing the amount of the issue to
103,200,000 euros**

Soitec (the “**Company**“, or “**Soitec**”) launched on September 10, 2013 an offering of bonds convertible into and/or exchangeable for new or existing shares (OCEANE) due September 18, 2018 (the “**Bonds**”).

Natixis, acting as Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner , acting in the name and on the behalf of the Underwriters, notified the Company of the exercise in full of the over-allotment option which has been granted to it.

Consequently, the total nominal amount of the issuance is increased to 103,200,000 euros, corresponding to 40 million Bonds.

Moreover, Natixis, acting as stabilising agent, informed the Company that no stabilisation transaction has been carried out during the stabilisation period, which began on September 10, 2013, after publication by the Company of the press release relating to the final terms of the Bonds, and ended today.

The issue and settlement and delivery date of the Bonds is expected to occur on September 18, 2013.

The issue of the Bonds is managed by Natixis, acting as Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner. Credit Suisse Securities (Europe) Limited and Morgan Stanley are acting as Joint Lead Managers and Joint Bookrunners, (together with Natixis the “**Joint Lead Managers and Joint Bookrunners**”). BNP Paribas, Crédit Agricole Corporate & Investment Bank and HSBC France are acting as Co-Lead Managers (together with the Joint Lead Managers and the Joint Bookrunners, the “**Underwriters**”).

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Availability of the prospectus

A prospectus, consisting of the Company's 2012-2013 registration document (*document de référence*) filed with the AMF on June 27, 2013 under number D.13-0676, a securities note (*note d'opération*) and the prospectus summary (included in the securities note), received visa number 13-482 from the AMF, dated September 10, 2013. Copies of this prospectus may be obtained free of charge at Soitec's registered office, Parc Technologique des Fontaines, Chemin des Franques – 38190 – France, as well as on the websites of the Company (www.soitec.com) and of the AMF (www.amf-france.org). The Company draws investors' attention to the risk factors mentioned in particular in Chapter IV of the registration document and in section 2 of the securities note.

About Soitec

Soitec is an international manufacturing company, a world leader in generating and manufacturing revolutionary semiconductor materials at the frontier of the most exciting energy and electronic challenges. Soitec's products include substrates for microelectronics (most notably SOI: Silicon-on-Insulator) and concentrator photovoltaic systems (CPV). The company's core technologies are Smart Cut™, Smart Stacking™ and Concentrix™, as well as expertise in epitaxy. Applications include consumer and mobile electronics, microelectronics-driven IT, telecommunications, automotive electronics, lighting products and large-scale solar power plants. Soitec has manufacturing plants and R&D centers in France, Singapore, Germany and the United States. For more information, visit: www.soitec.com.

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Soitec's shares are listed on Euronext Paris – Compartment B
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WARNING

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No communication or information relating to the issuance by Soitec of the Bonds may be transmitted to the public in a country where there is a registration obligation or where an approval is required. No action has been or will be taken outside of France, in any country in which such action would be required. The issuance or the subscription of the Bonds may be subject to legal and regulatory restrictions in certain jurisdictions and Soitec assumes no liability in connection with the breach by any person of such restrictions.

This press release is an advertisement and not a prospectus within the meaning of the Prospectus Directive (as defined hereinafter).

This press release is not, and shall not be considered as, an offer to the public, an offer to subscribe or designed to solicit interest for purposes of an offer to the public.

The distribution or publication of this press release in certain countries may constitute a breach of applicable law and regulations. As a result, persons physically present in these countries, in which this press release is distributed or published, must inform themselves about and comply with these applicable laws and regulations.

France

The offer and sale of the Bonds, in France, were first made by way of a private placement to qualified investors in accordance with Article L.411-2-II of the French Code monétaire et financier. The offer is opened to the public in France only after the Autorité des marchés financiers has granted its visa on the prospectus relating to the issue and admission to trading of the Bonds on Euronext Paris.

European Economic Area outside of France

*With respect to each Member State of the European Economic Area other than France which has implemented the Prospectus Directive (the “**Relevant Member States**”), no action has been undertaken or will be undertaken to make an offer of Bonds to the public requiring a publication of a prospectus in any Relevant Member State. As a result, the Bonds may only be offered to the public in any Relevant Member State:*

- (a) to qualified investors as defined in the Prospectus Directive; or*
- (b) to fewer than 100 or, if the Relevant Member State has implemented the relevant provision of the Amending Prospectus Directive, 150, natural or legal persons (other than qualified investors as defined in the Prospectus Directive); or*
- (c) in any other circumstances falling within Article 3(2) of the Prospectus Directive,*

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provided that no such offer to the public of Bonds shall result in a requirement for the publication by the Company or any Underwriter of a prospectus pursuant to Article 3 of the Prospectus Directive.

*For purposes of this paragraph, (i) the expression an “**offer of Bonds to the public**” in any Relevant Member State means the communication, to individuals or legal entities, in any form and by any means, of sufficient information on the terms and conditions of the offer and the Bonds to be offered so as to enable an investor to decide to purchase or subscribe for the Bonds, as the same may be varied in that Relevant Member State by any measure implementing the Prospectus Directive in that Relevant Member State, (ii) the expression “**Prospectus Directive**” means Directive 2003/71/EC of the European Parliament and of the Council of November 4, 2003 (together with its amendments, including the Amending Prospectus Directive, to the extent such Directive has been implemented in any Relevant Member State), including any appropriate implementing measure in any Relevant Member State, and (iii) the expression “**Amending Prospectus Directive**” means Directive 2010/73/EU of the European Union Parliament and Council of November 24, 2010.*

United Kingdom

*This press release is being distributed only to, and is directed only at (i) persons located outside the United Kingdom, (ii) investment professionals as defined in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005; or (iii) persons designated by Article 49(2)(a) to (d) (high net worth entities, non-incorporated associations, etc.) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (all such persons mentioned in paragraphs (i), (ii) and (iii) are deemed relevant persons (“**Relevant Persons**”)), the Bonds are intended for Relevant Persons) only and any invitation, offer of contract related to the subscription, tender, or acquisition of the Bonds may be addressed and/or concluded only with Relevant Persons. All persons other than Relevant Persons must abstain from using or relying on this press release and all information contained herein. . This press release does not constitute a prospectus and has not been approved by the Financial Conduct Authority or by any other United Kingdom regulatory authority falling within Section 85 of the Financial Services and Markets Act 2000.*

United States of America

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Securities Act. Soitec does not intend to register any portion of the proposed offering in the United States of America and no public offering will be made in the United States of America.

Canada, Australia and Japan

The Bonds may not be offered, sold or purchased in Canada, Australia or Japan. The information contained in this press release does not constitute an offer of securities for sale in Canada, Australia or Japan.