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Bernin, September 10, 2013
Press release

Repurchase by Soitec of 7,249,260 2014 OCEANE at a unitary price of 8.55 euros
(ISIN code: FR0010796417)

Concurrently to the private placement of bonds convertible into and/or exchangeable for new or existing shares (OCEANE) due September 18, 2018 (the “**Bonds**”) to institutional investors launched today, the Company has solicited through a reverse bookbuilding process conducted by Natixis, acting as sole *Dealer Manager*, outside the United States of America and independently of the bookbuilding process for the Bonds, indications of interests to sell from certain holders of bonds convertible into and/or exchangeable for new or existing shares due September 9, 2014 (the “**2014 OCEANE**”). The reverse bookbuilding relates to 7,249,260 2014 OCEANE, representing approximately 42,75 % of the number of 2014 OCEANE initially issued, for an amount of approximately €62 million. The price offered by the Company is equal to 8.55 euros per 2014 OCEANE.

The 2014 OCEANE presented during the reverse bookbuilding process will be purchased after close of trading on the regulated market of NYSE Euronext in Paris (“**Euronext Paris**”), on the trading day following the settlement and delivery date of the Bonds, i.e. on September 19, 2013 according to the indicative timetable, subject to the condition precedent of completion of the settlement and delivery of the Bonds.

The repurchased 2014 OCEANE will then be cancelled in accordance with their terms of issuance and pursuant to applicable law.

Upon completion of the repurchase of the 2014 OCEANE, 9,708,091 2014 OCEANE will remain outstanding, representing approximately 57.25 % of the 2014 OCEANE initially issued.

The number of 2014 OCEANE collected within the reverse bookbuilding representing more than 20% of the number of 2014 OCEANE initially issued, the Company undertakes, in order to ensure a fair treatment of all 2014 OCEANE holders, to place a standing repurchase order on the market in France, during a period of five consecutive trading days, at the same price offered for 2014 OCEANE repurchased through the reverse bookbuilding process.

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This standing repurchase order for investors wishing to participate in the transaction will be implemented pursuant to the following conditions: the Company undertakes to place a standing repurchase order on the market in France on Euronext Paris, during a period of five consecutive trading days following the settlement and delivery date of the repurchase of the 2014 OCEANE, i.e. from September 20, 2013 to September 26, 2013, inclusive, according to the indicative timetable. The price offered per 2014 OCEANE through the standing repurchase order will be the same as for the 2014 OCEANE repurchased through the reverse bookbuilding process, i.e. 8.55 euros per 2014 OCEANE.

The issue of the Bonds is managed by Natixis acting as Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner. Credit Suisse Securities (Europe) Limited and Morgan Stanley act as Joint Lead Managers and Joint Bookrunners (together with Natixis, the “**Joint Lead Managers and Joint Bookrunners**”). BNP Paribas, Crédit Agricole Corporate & Investment Bank and HSBC France act as Co-Lead Managers (together with the Joint Lead Managers and Joint Bookrunners, the “**Underwriters**”).

The repurchase of the 2014 OCEANE is managed by Natixis, acting as sole *Dealer Manager*.

About Soitec

Soitec is an international manufacturing company, a world leader in generating and manufacturing revolutionary semiconductor materials at the frontier of the most exciting energy and electronic challenges. Soitec’s products include substrates for microelectronics (most notably SOI: Silicon-on-Insulator) and concentrator photovoltaic systems (CPV). The company’s core technologies are Smart Cut™, Smart Stacking™ and Concentrix™, as well as expertise in epitaxy. Applications include consumer and mobile electronics, microelectronics-driven IT, telecommunications, automotive electronics, lighting products and large-scale solar power plants. Soitec has manufacturing plants and R&D centers in France, Singapore, Germany and the United States. For more information, visit: www.soitec.com.

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WARNING

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No communication or information relating to the issuance by Soitec of the Bonds may be transmitted to the public in a country where there is a registration obligation or where an approval is required. No action has been or will be taken outside of France, in any country in which such action would be required. The issuance or the subscription of the Bonds may be subject to legal and regulatory restrictions in certain jurisdictions and Soitec assumes no liability in connection with the breach by any person of such restrictions.

This press release is an advertisement and not a prospectus within the meaning of the Prospectus Directive (as defined hereinafter).

This press release is not, and shall not be considered as, an offer to the public, an offer to subscribe or designed to solicit interest for purposes of an offer to the public.

The distribution or publication of this press release in certain countries may constitute a breach of applicable law and regulations. As a result, persons physically present in these countries, in which this press release is distributed or published, must inform themselves about and comply with these applicable laws and regulations.

France

The offer and sale of the Bonds, in France, were first made by way of a private placement to qualified investors in accordance with Article L.411-2-II of the French Code monétaire et financier. The offer is opened to the public in France only after the Autorité des marchés financiers grants its visa on the prospectus relating to the issue and admission to trading of the Bonds on Euronext Paris.

European Economic Area outside of France

*With respect to each Member State of the European Economic Area other than France which has implemented the Prospectus Directive (the “**Relevant Member States**”), no action has been undertaken or will be undertaken to make an offer of Bonds to the public requiring a publication of a prospectus in any Relevant Member State. As a result, the Bonds may only be offered to the public in any Relevant Member State:*

- (a) to qualified investors as defined in the Amending Prospectus Directive; or*
- (b) to fewer than 100 or, if the Relevant Member State has implemented the relevant provision of the Amending Prospectus Directive, 150, natural or legal persons (other than qualified investors as defined in the Amending Prospectus Directive); or*
- (c) in any other circumstances falling with Article 3(2) of the Prospectus Directive,*

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provided that no such offer to the public of Bonds shall result in a requirement for the publication by the Company or any Underwriter of a prospectus pursuant to Article 3 the Prospectus Directive.

*For the purposes of this paragraph, (i) the expression an “offer of Bonds to the public “ in any Relevant Member State means the communication, to individuals or legal entities, in any form and by any means, of sufficient information on the terms and conditions of the offer and the Bonds to be offered so as to enable an investor to decide to purchase or subscribe for the Bonds, as the same may be varied in that Relevant Member State by any measure implementing the Prospectus Directive in that Relevant Member State (ii) the expression “**Prospectus Directive**” means Directive 2003/71/EC of the European Parliament and of the Council of November 4, 2003 (together with its amendments, including the Amending Prospectus Directive, to the extent such Directive has been implemented in any Relevant Member State), including any appropriate implementing measure in any Relevant Member State, and (iii) the expression “**Amending Prospectus Directive**” means Directive 2010/73/EU of the European Union Parliament and Council of November 24, 2010.*

United Kingdom

*This press release is being distributed only to, and is directed only at (i) persons located outside the United Kingdom, (ii) investment professionals as defined in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005; or (iii) persons designated by Article 49(2)(a) to (d) (high net worth entities, non-incorporated associations, etc.) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (all such persons mentioned in paragraphs (i), (ii) and (iii) are deemed relevant persons (“**Relevant Persons**”)), the Bonds are intended for Relevant Persons) only and any invitation, offer of contract related to the subscription, tender, or acquisition of the Bonds may be addressed and/or concluded only with Relevant Persons. All persons other than Relevant Persons must abstain from using or relying on this press release and all information contained herein. . This press release does not constitute a prospectus and has not been approved by the Financial Conduct Authority or by any other United Kingdom regulatory authority falling within Section 85 of the Financial Services and Markets Act 2000.*

United States of America

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Canada, Australia and Japan

The Bonds may not be offered, sold or purchased in Canada, Australia or Japan. The information contained in this press release does not constitute an offer of securities for sale in Canada, Australia or Japan.

Repurchase of 2014 OCEANE

This press release does not constitute an invitation to participate in the repurchase of 2014 OCEANE in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such an invitation under applicable laws and regulations. In particular, the repurchase of 2014 OCEANE is not and will not be directed to the United States of America in any manner. Persons into whose possession this press release comes are required to inform themselves about, and to observe, any such legal or regulatory restrictions.