

This press release should not be published, transmitted or distributed, directly or indirectly, into the United States, Canada, Australia or Japan.



Successful completion of the €71.5 million capital increase

- The €71.5 million share capital increase with preferential subscription rights was oversubscribed with a total demand of approximately 75 million shares, representing approximately 153% of the offer

Bernin, July 19th, 2013: Soitec (the “**Company**”) announces the success of the capital increase with preferential subscription rights launched on June 28th, 2013.

The gross proceeds of the transaction amount to €71,461,092.40 corresponding to the issue of 49,283,512 new shares at a price of €1.45 per share.

Total subscription orders for this capital increase amounted to approximately €109 million, *i.e.*, a subscription rate of 152.83%. 43,966,890 new shares were subscribed by irrevocable entitlement (“*à titre irréductible*”), representing 89.21% of the new shares to be issued. Subscriptions subject to reduction (“*à titre réductible*”) amounted to 31,351,175 new shares, representing 63.62% of the shares to be issued, and will, as a result, be satisfied only in part, *i.e.* for 5,316,622 new shares.

The purpose of this share capital increase is to refinance the Company’s OCEANEs issued in 2009 for a nominal amount of €145 million and enabling it to strengthen its financial structure in order to pursue its growth strategy. The net proceeds of the issuance will not be used to finance the Company’s activities and Soitec contemplates, subject to market conditions and to the approval of a prospectus by the Autorité des marchés financiers (“**AMF**”), to refinance the outstanding OCEANEs issued in 2009 through the issue of new OCEANEs.

André-Jacques Auberton-Hervé, Chief Executive Officer of Soitec, declared: “*I am delighted about the success of this transaction and want to thank our shareholders on the trust they have shown in the context of this share capital increase. We will now be able to proceed to the second phase of our program to refinance the OCEANEs and continue our growth strategy.*”

Following the transaction, the Fonds Stratégique d’Investissement (« **FSI** ») and the Auberton-Hervé family office will hold respectively 9.8% and 5.0 of Soitec’s share capital.

The share capital of Soitec following the capital increase will amount €17,249,229.50, represented by 172,492,295 shares with a par value of €0.10.

The settlement and delivery and the listing of the new shares on the regulated market of NYSE Euronext in Paris are expected to take place on July 23rd, 2013. The new shares will carry full dividend rights and will be traded on the same trading line as the Company’s existing shares under the same ISIN code FR0004025062. The transaction is led-managed and wholly underwritten by Natixis, acting as Global Coordinator, sole Lead Manager and sole Bookrunner.

This press release should not be published, transmitted or distributed, directly or indirectly, into the United States, Canada, Australia or Japan.

Information of the public

The prospectus, filed with the French AMF under the visa number 13-338 dated June 27th, 2013, consists of (i) the reference document (“*document de référence*”) of Soitec, filed with AMF on June 27th, 2013 under number D.13-0676, (ii) a securities note and (iii) a summary of the prospectus (included in the securities note).

Copies of the prospectus may be obtained, free of charge, from Soitec’s head office, Parc Technologique des Fontaines Chemin des Franques – 38190 – BERNIN – France, on the Company’s website (www.soitec.com) as well as on the AMF’s website (www.amf-france.org), and from the Global Coordinator, sole Lead Manager and sole Bookrunner.

The Company draws investors’ attention to the risk factors described in chapter IV of the *Document de Référence* and section 2 of the securities note, and particularly the operational and financial risks of the Photovoltaic Division, and the need for substantial liquidity in order to develop this activity, which, as the case may be, could lead to the exploration of external financing sources and could have consequences on the indebtedness profile of the group.

About Soitec

Soitec is an international manufacturing company, a world leader in generating and manufacturing revolutionary semiconductor materials at the frontier of the most exciting energy and electronic challenges. Soitec’s products include substrates for microelectronics (most notably SOI: Silicon-on-Insulator) and concentrator photovoltaic systems (CPV). The company’s core technologies are Smart Cut™, Smart Stacking™ and Concentrix™, as well as expertise in epitaxy. Applications include consumer and mobile electronics, microelectronics-driven IT, telecommunications, automotive electronics, lighting products and large-scale solar power plants. Soitec has manufacturing plants and R&D centers in France, Singapore, Germany and the United States. For more information, visit: www.soitec.com.

Press Relations

H&B Communication
Marie-Caroline Saro
+33 (0)1 58 18 32 44
mc.saro@hbcommunication.fr

Investors Relations

Soitec
Olivier Brice
+33 (0)4 76 92 93 80
olivier.brice@Soitec.com

Soitec’s shares are listed on Euronext Paris – Compartment B
ISIN FR0004025062 / Bloomberg SOI:FP / Reuters SOIT.PA

This press release should not be published, transmitted or distributed, directly or indirectly, into the United States, Canada, Australia or Japan.

This document is a communication of a promotional nature and not a prospectus. This release does not, and shall not, in any circumstances constitute a public offering, an offer to subscribe or designed to solicit interest for purposes of an offer to the public in any country.

The securities mentioned herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States of America, except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. The Bonds will be offered or sold only outside of the United States of America in offshore transactions in accordance with Regulation S of the Securities Act. Soitec does not intend to register any portion of the proposed offering in the United States of America and no public offering will be made in the United States of America.

The distribution or publication of this press release in certain countries may constitute a breach of applicable law. As a result, persons physically present in these countries, in which this press release is distributed or published, must inform themselves about and comply with these applicable laws. This press release should not be published, transmitted or distributed, directly or indirectly, into the United States, Australia, Canada or Japan.