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TOTAL NUMBER OF VOTING RIGHTS EXISTING AND TOTAL OF SHARES FORMING THE SHARE CAPITAL

AS OF JUNE 18, 2018

Information statement date ^(*)	06/18/2018
Total number of shares forming the share capital	31,636,932
 including ordinary shares of €2.00 par value including shares entitled to a double voting right including treasury shares, all without voting right including preference shares of €0.10 par value, all without voting right 	31,367,567 <i>5,169,293</i> <i>5,077</i> 269,365
 Total number of theoretical voting rights ⁽¹⁾ including shares without voting right 	36,806,225 274,442
Total number of exercisable voting rights ⁽²⁾	36,531,783

(*) In accordance with Article R. 225-73-1 of the French Commercial Code, the information statement date is the date on which the meeting notice for the Ordinary and Extraordinary Shareholders' General Meeting convened on March 23, 2018 has been published at the legal gazette (*Bulletin des Annonces Légales Obligatoires*).

(1) The total number of theoretical voting rights (or "gross" voting rights) is used as the basis for calculating the crossing of shareholding thresholds. In accordance with Article 223-11 of the *AMF* General Regulation, this number is calculated on the basis of all shares to which voting rights are attached, including shares without voting right, and after taking into account the number of shares entitled to double voting right.

(2) The total number of exercisable voting rights during the Shareholders' General Meetings (or "net" voting rights) is calculated after taking into account the number of shares entitled to double voting right, and after deduction of the shares without voting right.

Soitec - French joint-stock corporation (*Société Anonyme*) having a share capital de 62,762,070.50 Euros Headquarters' addres: Parc Technologique des Fontaines - Chemin des Franques - 38190 Bernin - France Registration number: 384 711 909 RCS Grenoble