



**Information published in accordance with Articles L 22-10-13, al. 1 and R 22-10-17 of the French Commercial Code**

**1. Renewal of the Multi-year framework R&D partnership agreement with the French Alternative Energies and Atomic Energy Commission (Commissariat à l'énergie atomique et aux énergies alternatives – CEA)**

(Authorized by the Board of Directors held on September 28, 2022)

**Purpose of the agreement:** To renew the multi-year framework R&D partnership agreement with CEA, for a duration of 5 years, whose purpose is to define the terms and conditions for performing R&D work. The essential terms and conditions of the existing partnership are maintained.

**Date of signature of the agreement:** December 21<sup>st</sup>, 2022, with an effective date as of January 1<sup>st</sup>, 2023.

**Financial terms:** The financial conditions are to be determined every year and depend on various conditions such as the perimeter of the R&D works. By way of illustration, for the fiscal year ended March 31<sup>st</sup>, 2022, under the existing agreement, CEA invoiced Soitec €5,128,000 under the existing partnership in relation to the cost of CEA's experts and facilities dedicated to Soitec's R&D projects.

**Name of the related party:** CEA, a company that controls CEA Investissement, one of Soitec's shareholders holding more than 10% of the voting rights.

**Interest of the agreement for Soitec:** To expand and benefit from research expertise and facilities of CEA in R&D projects.

**2. Amendment to the agreement with CEA on patent licensing and the provision of know-how for the manufacture and sale of substrates**

(Authorized by the Board of Directors held on September 28, 2022)

**Purpose of the amendment:** To renew and amend the financial conditions of this agreement, notably the sub-licenses royalties.

**Date of signature of the amendment:** December 21<sup>st</sup>, 2022, with an effective date as of January 1<sup>st</sup>, 2023.

**Financial terms:** Royalties are calculated on the basis of (i) Soitec turnover in relation to the sale of substrates pursuant to the agreement, and (ii) Soitec sub-licenses financial income. By way of illustration, for the fiscal year ended March 31<sup>st</sup>, 2022, under the existing agreement,

CEA invoiced Soitec €5,693,589 under this agreement in relation to Soitec use of CEA's patents and know-how and CEA's share of Soitec's sub-licensing income.

**Name of the related party:** CEA, a company that controls CEA Investissement, one of Soitec's shareholders holding more than 10% of the voting rights .

**Interest of the amendment for Soitec:** To adjust the rate of royalties paid to CEA for use of its patents and know-how and the share of sub-licensing income received by Soitec and paid to CEA.