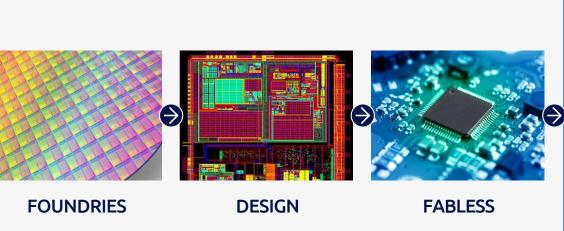


We are the innovative soil from which smart and energy efficient electronics grow into amazing and sustainable life experiences"



SOITEC ENABLES A SUSTAINABLE SEMICONDUCTOR VALUE CHAIN





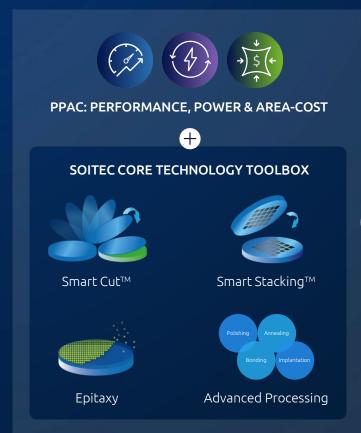


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UTILITIES

SOITEC INNOVATES TO DESIGN ENGINEERED SUBSTRATES DELIVERING ENERGY EFFICIENCY GAINS AT THE DEVICE LEVEL

GREENOVATION STRENGTHENS THE POSITION OF ESG AT THE HEART OF OUR VALUE CREATION MODEL







MORE ENERGY EFFICIENT DEVICES



-25% POWER CONSUMPTION

enabled by our latest generation of Soitec RF-SOI in 4G/5G smartphones vs. previous gen HR-SOI



>10% ADDITIONAL BATTERY RANGE

in EVs enabled by powertrain based on our SmartSiC™ substrates vs. IGBT Si systems



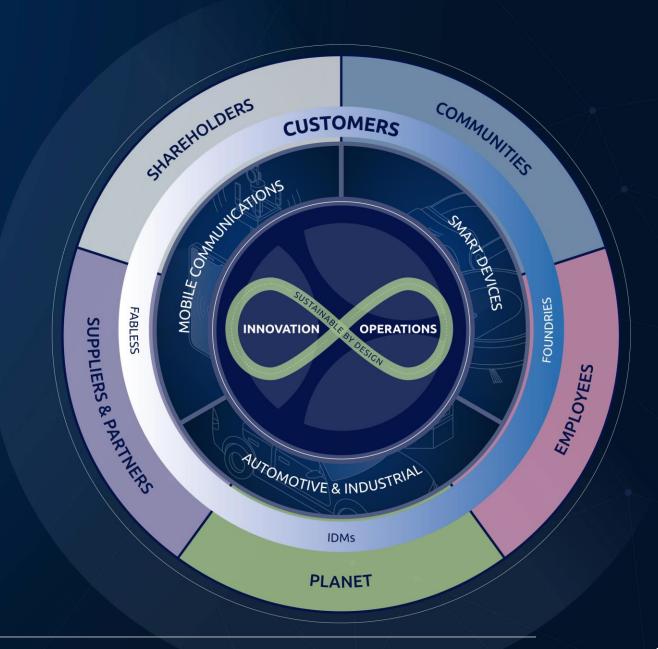
-40% POWER CONSUMPTION

in low-power devices using 22nm FD-SOI vs. bulk CMOS

PAGE 4

Source: Soitec estimates

UNIQUE AND SUSTAINABLE BUSINESS MODEL TO EXECUTE ON OUR VISION



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ACCELERATING OUR COMMITMENT TO SUSTAINABILITY

2021-2030 - OUR SUSTAINABILITY ROADMAP

In 2021, we decided to place sustainability at the heart of our strategy and launched a new sustainability policy.

The roadmap, running through to 2030, is based on three pillars:

- 1. Driving the transition toward a sustainable economy through our innovation and operations:
- 2.Leveraging our inclusive culture;
- 3. Acting to become a role model for a better society.

2020

- Launch of a climate plan
- Signing of a partnership agreement with the French League for the **Protection** of Birds (Lique pour la Protection des Oiseaux - LPO)

2021

- Approval of our climate objectives by the Science-Based Targets initiative (SBTi)
- Signing of a collective agreement on **gender** equality extended to include LGBTQIA+
- ISO 14001 and 45001 (health and safety) certification obtained for our Pasir Ris site (Singapore)

2022

- Creation of an ESG Committee within the Board of Directors
- · Winner of the SEMI Industry Leader in Diversity and Inclusion Award
- Roll out of our Climate Plan
- Soitec ranked 31st among 250 companies in the CSR ranking by 'Le Point'
- Free share plan granted to all employees with ESG criteria

2023

- Singapore site certified ISO 50001
- Soitec ioins the Water Observatory newly created in the Grésivaudan Vallev

PAGE 6

 Kick-off of our 'Greenovation' deantech working group

2024

- MSCI A-Rating
- Official opening of a new plant dedicated to the production of SmartSiC™ substrates in Bernin (France) with isoconsumption of water for the entire site
- An innovative new industrial facility at Bernin (France), to increase the proportion of water that can be reused in industrial processes
- Four meetings of the **ESG Committee** of the Group's Board of Directors
- Launch of WomEn@Soitec. Soitec's first women's Network

2001

- 1st ISO 14001 environmental certification obtained
- Signing of the 1st employee profitsharing scheme

2007

- Signing of the 1st agreement on gender equality in the workplace
- Introduction of the "Safe" program

2008

- Creation of a sustainable development program
- Signing of the **Green** Partner policy

2010

1st OHSAS 18001 safety certification obtained

2012

- EICC membership (now Responsible Business Alliance)
- Signature of the 1st Code of Good Conduct

2014

1st carbon footprint assessment

2015

1st ISO 50001 (energy) certification obtained

2018

- · Signing of an agreement for an **inclusive** Company at every age
- Employee free share allocation plans
- 1st preferred share coinvestment plan



DRIVE THE TRANSITION TOWARD A SUSTAINABLE ECONOMY THROUGH OUR INNOVATION AND OPERATIONS









INNOVATION

CLIMATE CHANGE

WATER **MANAGEMENT** **BIODIVERSITY**











SUSTAINABLE INNOVATION INDUSTRY, INNOVATION RESPONSIBLE AND INFRASTRUCTURE

EMBEDDING ENERGY EFFICIENCY IN OUR PRODUCTS BY DESIGN

OUR APPROACH

We invest in innovation to reduce our environmental impact from our industrial operations to the end product



Optimized resource consumption



Re-usability of donor substrate thanks to our proprietary SmartCut™ technology



Energy efficient end product



Our PPAC value proposition (Performance / Power / Area / Cost) delivers superior energy efficiency to end products

TARGETS

#1

Maintain and expand our technological edge through R&D effort and patent filing

#2

Estimate the avoided emissions as a result of the energy savings enabled by our products in their final applications #3

Develop eco-efficient products: SmartSiC™ to reduce carbon footprint of SiC devices and accelerate EV adoption

ACHIEVEMENTS

14%

of revenue dedicated to gross **R&D** in FY24 (before capitalization)

1,064 ktCO₂eq. (+/-35%)

of GHG emissions avoided through energy savings generated by Soitec products in their end-use applications (FD-SOI, RF-SOI and Photonics-SOI)

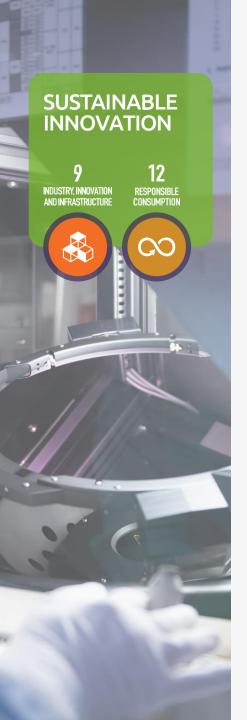
377

patents filed in FY24 (#1 patent filer among mid-sized companies in France in 2023



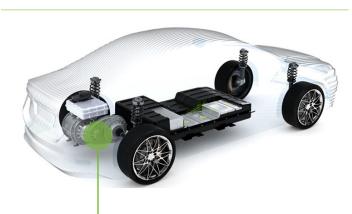


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SmartSiCTM – A GREENER, FASTER AND BETTER SOLUTION TO **ACCELERATE ELECTRIC VEHICLE ADOPTION**

SIC IS CRITICAL TO EV ADOPTION



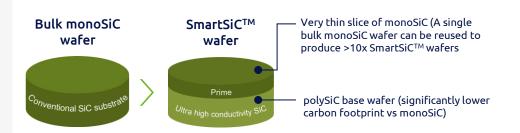
The traction inverter converts the DC power from the battery to the AC power used in an electric vehicle motor

SmartSiCTM traction inverters increase battery range by



vs. Si IGBT systems

UNPARALLELED VALUE PROPOSITION



SmartSiC™ vs. SiC: Greener, Faster and Better:

40,000 tons of CO₂ reduction for each 1 million wafers vs. SiC

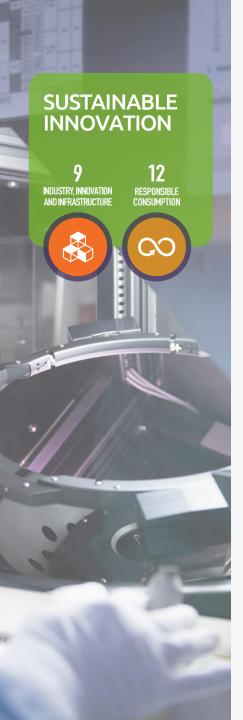
200mm scalability to accelerate SiC adoption through a >10x re-usability

Enabling new generations of SiC devices thanks to an improvement of R_{DS(on)} up to 20%

Reducing CapEx & OpEx for device manufacturers



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DEVELOPING TECHNOLOGIES CONTRIBUTING TO A REDUCED CARBON FOOTPRINT ACROSS THE PRODUCT LIFECYCLE

FY24 EU TAXONOMY ELIGIBILITY



We are constantly innovating to reduce our environmental impact, from our industrial operations to the end applications

#1

We develop energy efficient products

#2

We invest in new technologies for a low carbon economy

#3

We are engaged to reduce the carbon footprint of our operations



Eligible Revenue

representing €586m



Eligible **CAPEX**

representing €121m



Eligible **OPEX**

representing

€44m

SOITEC PRODUCTS ENABLING ENERGY **SAVINGS**

To estimate the greenhouse gas emissions avoided using our products, we conducted an impact study for the fourth time in 2024. The study focused on three of our products, comparing them with previous generations or competing products.

Smart devices and automotive





676 ktCO₂eq (±34%) avoided emissions

FD - SOI

Smartphone frontend modules



RF - SOI

233 ktCO₂eq (±20%) avoided emissions

Optical transmitters for data centers



Photonics -SOI

155 ktCO₂eq (±3.4%) avoided emissions

1,064 ktCO₂eq. (±35%) representing the yearly domestic energy consumption of a

1.2 MILLION inhabitant city (2023 revenue)









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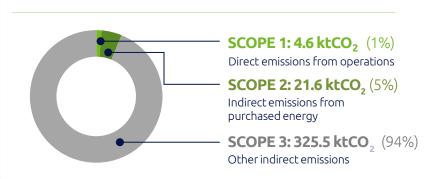
ACTING TO REDUCE OUR CARBON FOOTPRINT IN LINE WITH THE 1.5°C PATHWAY



OUR ROADMAP TO ALIGN WITH THE PARIS AGREEMENT BY 2026







ACHIEVEMENTS

-21% energy consumption per unit of production in FY24 compared to FY21

100% of Bernin site electricity supplied by low-carbon energy (hydroelectric farms) since January 2021

~35% of green electricity supplied to Pasir Ris site in CY 2023, targeting ~50% in CY 2024







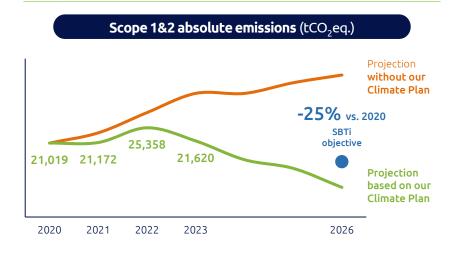
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CLIMATE CHANGE 13

ACTING TO REDUCE OUR CARBON FOOTPRINT IN LINE WITH THE 1.5°C PATHWAY



SCOPE 1 & 2 TARGET



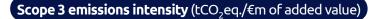
Performance of industrial operations:

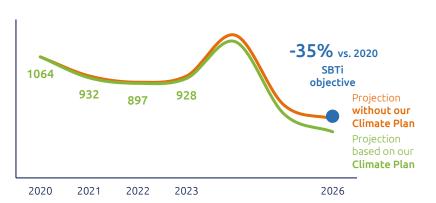
- Energy efficient equipment and process improvements

Low carbon energy:

- Use of low-carbon energy across the Group
- Solar panels installed on our Singapore site in FY23
- Targeting ~50% of green electricity in Singapore in CY 2024

SCOPE 3 TARGET





Engage with our suppliers to reduce the carbon footprint of their products

Increase wafer refresh rate

Include sustainable criteria for our capital investment

Use of low carbon freight

Sustainable mobility programs for our workforce





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ACTING TO REDUCE OUR CARBON FOOTPRINT IN LINE WITH THE 1.5°C PATHWAY









RESPONSIBLE WATER MANAGEMENT STRATEGIES TO SUPPORT OUR GROWTH

OUR APPROACH



Drawing water from non stressed areas (WRI)



Consumption control **plan** (ISO 14001)



Increasing recycling rates and wastewater reuse



Accounting for water needs of our local communities

TARGETS & ACHIEVEMENTS OF WATER CONSUMPTION PER UNIT OF PRODUCTION BY FY30 vs FY21 Water reuse ratio above target in FY24 - Raising FY30 target Water consumption Water reuse ratio (%) **UPGRADED TARGET** 1,40 ~30% 1,23 0,94 0,70 17% 16% FY21 FY22 FY23 FY24 FY30





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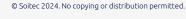


RESPONSIBLE WATER MANAGEMENT STRATEGIES TO SUPPORT OUR GROWTH











SETTING UP THE CONDITIONS TO PRESERVE THE BIODIVERSITY ON OUR SITES

OUR APPROACH



Protecting nature and ecosystems where we operate



Site development and fab expansions taking into account natural ecosystems



Advisory and long-term partnerships with local NGOs, citizens and scientists to plan and implement strategies and actions



Work on sustainable land use and protection of biodiversity

TARGETS

ON-SITE 5-YEAR BIODIVERSITY PLAN IN COLLABORATION WITH NGO

RAISE EMPLOYEE AWARENESS

ACHIEVEMENTS



SIGNING OF A 5-YEAR PARTNERSHIP WITH THE LEAGUE FOR **PROTECTION OF BIRDS**





0 PHYTOSANITARY PRODUCTS ON OUR GREEN SPACES



APICULTURE PROGRAM: 4 BEEHIVES CONTRIBUTING TO LOCAL POLLINATION



SPONSORSHIP OF THE ASSOCIATION **SYLV'ACCTES**



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TO PRESERVE OUR FORESTS











LEVERAGE OUR INCLUSIVE AND **INSPIRING COMPANY CULTURE**



ATTRACTING AND RETAINING TALENT INCLUSION



DIVERSITY AND



HEALTH AND SAFETY



WELL BEING@ WORK



















MAKING SOITEC AN ATTRACTIVE EMPLOYER TO SUPPORT OUR GROWTH

OUR APPROACH

Pipeline development strategy to attract and retain highly skilled people

Develop partnerships with schools and universities to both attract young graduates and train Soitec employees

Individual training plan for each employee, including public certification

Well being@work, pillar of our social strategy

Joint working group (management, social partners and employees) on working conditions in Bernin

Sector-leading employee stock ownership plan - 100% eligible to join

TARGETS

IMPROVE VISIBILITY AND REPUTATION **ACROSS CHANNELS**

ENSURE COMPETITIVENESS OF OUR EMPLOYMENT **OFFERS**

MAINTAIN AN AVERAGE **PROMOTION RATE OF 13%** TOWARDS 2026

ACHIEVEMENTS

24 hours of training per employee on average in FY24

17.5% of eligible employees promoted internally in FY24

6.9 years of seniority on average











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ATTRACTING AND RETAINING TALENT REDUCED Inequalities DECENT WORK AND ECONOMIC GROWTH

SOITEC VALUES VOTED BY ALL EMPLOYEES





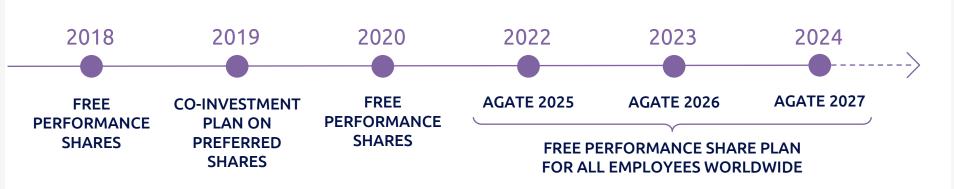






SHARING THE FRUITS OF GROWTH WITH ALL OUR EMPLOYEES

Soitec is committed to support social equity and to attract talents by sharing growth value through its longterm incentive plans that apply with the same vesting conditions for the CEO and all employees worldwide



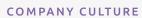
Soitec has received several awards for its employee sharing value policy















soitec

DIVERSITY AND INCLUSION 16

ACTIVELY PROMOTING AN INCLUSIVE AND DIVERSE WORK ENVIRONMENT AND WORKING TO ELIMINATE ALL FORMS OF DISCRIMINATION

OUR APPROACH

4 liaison officers appointed to work against sexism at different levels

Anonymous platform for reporting deviant behaviour has been implemented in March 2023

WomEn@Soitec employee resource group launched in 2024

Company agreement with unions on professional equality signed in France which aims to address gender issues holistically including LGBTQIA+ matters

TARGETS & ACHIEVEMENTS INCREASE PROPORTION OF **INCREASE PROPORTION OF WOMEN** WOMEN IN THE EXCOM IN SENIOR EXECUTIVE POSITIONS ≥30% ≥20% ≥40% 30% FY25 target FY26 target 36% 23% Achieved 2 Achieved 1 year years in advance in advance French gender Equality Index in ESU (Soitec SA + Soitec Lab) Signature of the UN charter Signature of the CEO Pledge of the GSA Global on "Standards of Conduct Semiconductor Alliance for Business on Tackling Discrimination against LGBTQIA+ Women's Leadership Initiative people" (1st semicon company) WINNER OF THE SEMI INDUSTRY LEADER IN FY20 FY21 FY22 FY23 FY24 **DIVERSITY AND INCLUSION AWARD IN 2022**









DIVERSITY AND INCLUSION 16

ACTIVELY PROMOTING AN INCLUSIVE AND DIVERSE WORK ENVIRONMENT AND WORKING TO ELIMINATE ALL FORMS OF DISCRIMINATION





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GUARANTEEING SAFETY IN BOTH OUR PRODUCTS AND OUR WORKPLACE

OUR APPROACH

Ongoing development of a "Zero Accident" safety culture

Green Partner policy addresses use of hazardous substances and resource traceability

"Safe program" built on knowledge and responsibility under continuous development and improvement

Near miss accident analysis is included in methodologies

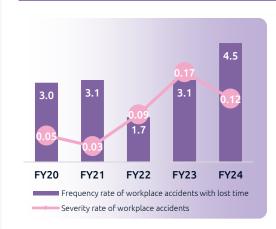
External ISO 17025-certified laboratory measures product safety

TARGETS

Complete 850+ safety tours annually

Maintain a frequency rate of workplace accidents with lost time below 2.9

ACHIEVEMENTS



0.12

FY24 SEVERITY RATE OF WORKPLACE ACCIDENTS

828

SAFETY TOURS CONDUCTED IN FY24













ACT TO BECOME A ROLE MODEL FOR A BETTER SOCIETY





ESG GOVERNANCE PARTNERSHIPS FOR THE GOALS PEACE. JUSTICE AND

ESG GOVERNANCE AT COMPANY LEVEL













WE AIM TO REACH THE BEST GOVERNANCE STANDARDS

BOARD MEMBER COMPOSITION AND COMPETENCIES

A strong corporate governance in compliance with the AFEP-MEDEF **Corporate Governance Code**

Separation of the roles of the Chairman and CEO and independence of the Chairman

58% of independent directors

42% of women directors

Dedicated ESG Committee since September 2022

A COMMITTED BOARD

96% OF ATTENDANCE MEETINGS IN FY24 IN FY24

ROLE MODEL

EXPERTISE AND COMPLEMENTARY SKILLS



EXTERNAL EVALUATION OF THE BOARD

The evaluation confirmed that the Board of Directors and its Committees are functioning well, with significant progress (Last evaluation completed in FY24 by an external consultant)





ESG GOVERNANCE PEACE. JUSTICE AND **PARTNERSHIPS** FOR THE GOALS

PROMOTE ETHICAL AND SUSTAINABLE CORPORATE **GOVERNANCE THROUGH OUR ESG COMMITTEE**

FSP represented by **LAURENCE DELPY**



Independent Director

Chairwoman of the Soitec ESG Committee

Cleantech Strategy & Cybersecurity expertise

General Manager Video BU and ExCom member -Eutelsat

Member of the Club des administrateurs engagés

FRANÇOISE CHOMBAR



Independent Director

Diversity and inclusion expertise

Chairwoman, Melexis

Ex-mentor of the SOFIA Women's Network (coaching and learning for female professionals)

Member of the Belgian NPO Women on Board

CHRISTOPHE GÉGOUT



Independent Director

Cleantech strategy expertise

Managing Partner, Yotta Capital (French private equity firm dedicated to smart industry and transition to a low-carbon economy)

DIDIER LANDRU



Employee Director

Social dialogue expertise

Employee and trade union representative, Soitec

Materials science engineer senior expert in Soitec's Innovation Department (15+ years)

KAI SEIKKU



Director

Cleantech strategy & union relationships management expertise

President and CEO, Okmetic

Executive VP, NSIG

20+ years of experience in executive management and as company director

bpifrance represented by **SAMUEL DALENS**



Director

Cleantech strategy expertise

Investment Director, Bpifrance

15+ years of experience in finance and private eauity

All directors on the Board have competencies in either Environmental or Social matters

A COMMITTED COMMITTEE

MEETINGS IN FY24

100% OF ATTENDANCE IN FY24

PRIORITIES OF THE COMMITTEE The ESG Committee helps the Board of Directors to identify and manage Soitec Group ESG matters.

During FY24, the Committee worked on the following:

- Review of the ESG strategic plan
- Review of the implementation of the ethical business plan
- Review of the new requirements imposed by the CSRD and the dual materiality of the Group's risks
- Review of a new ESG clause to be included in the financial agreements
- Review of the annual Board assessment in conjunction with the Compensation and Nominations Committee
- Review of the internal regulations of the Board of Directors
- Review of the Board's diversity policy and the independence of the Board members











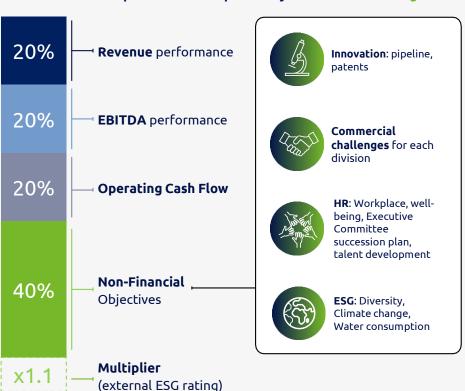


A COMPENSATION POLICY ALIGNED WITH OUR SUSTAINABLE AMBITION

All Compensation schemes include ESG criteria

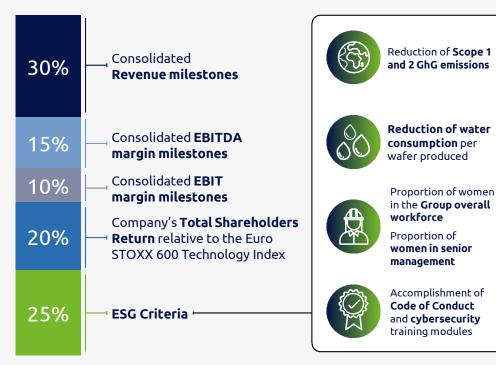
CEO SHORT-TERM VARIABLE COMPENSATION

40% of the CEO short-term objectives are non-financial Variable performance improved by external ESG Rating



CEO AND EMPLOYEE FREE PERFORMANCE SHARE PLAN

The CEO and free performance share plans granted to all Soitec employees are subject to the same FINANCIAL & NON-FINANCIAL CRITERIA

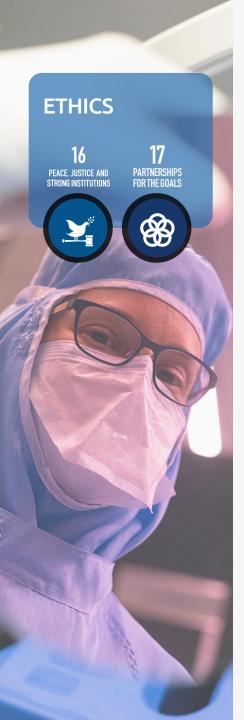












SETTING HIGH ETHICAL STANDARDS FOR US AND FOR OUR STAKEHOLDERS

COMPLIANCE AT SOITEC

CODE OF CONDUCT **ETHICS POLICIES** Export control Anti-corruption Insider Trading Personal data privacy & international Antitrust sanctions

OTHER GROUP AND FUNCTIONAL POLICIES						
Human Resources	General Secretary Legal	Finance	Strategic Office	Global Security	Innovation	Site managers/ Facilities directors
Labor and social compliance (national and international labour laws and conventions, Soitec labour standards, sustainability policies)	Contract Review Policy Delegations of authority policy	Capex Policy Financial compliance (books and records, reporting)	M&A Policy	Global Information Security Policy IT compliance (cybersecurity, use of social media, acceptable use of IT)	IP & Confidentiality Policy R&D Policy	Quality/ Hygiene/ Safety/ Environment Real Estate Policy









SETTING HIGH ETHICAL STANDARDS FOR US AND FOR OUR STAKEHOLDERS

OUR APPROACH

Development of a compliance program through the implementation of specific Group policies and trainings, to ensure all employees understand the rules, how to comply with them and meet ethics expectations

Creation of a dedicated anti-corruption Group Policy appended to the Company's Internal Regulation, as required by Sapin 2 law

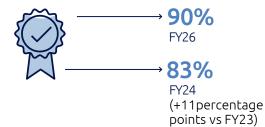
Code of Conduct and new dedicated eLearning module launched in September 2024

Training plan on compliance risks including mandatory antitrust and anticorruption learnings for exposed populations

Internal whistleblowing system: Maât online platform accessible to all Soitec employees and external Group stakeholders

TARGETS & ACHIEVEMENTS

EMPLOYEES TO COMPLETE E-LEARNING MODULE ON THE CODE OF CONDUCT



AUTHORIZED ECONOMIC OPERATOR

status obtained in 2016, among 1st French companies to be certified



organized in September 2024 to raise awareness on Soitec 5 Compliance pillars









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BUILDING OUR ECOSYSTEM THROUGH SUPPLIER AGREEMENTS

OUR APPROACH

Sourcing of all raw materials under recognized international guidelines

Conflict Minerals policy

Procurement principles contractually bind suppliers to ESG and sustainability commitments through selection, requirements and performance review processes

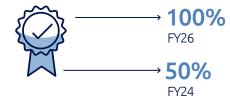
Suppliers are strongly encouraged to obtain ISO 45001, ISO 14001 and ISO 50001 certifications

Evaluation of strategic suppliers and **Audits** of critical suppliers with environmental and social criteria

Supplier engagement program on scope 3 emissions reduction: >70 suppliers identified to implement actions on carbon footprint reduction to meet our SBTi commitment

TARGETS & ACHIEVEMENTS

BE FULLY COMPLIANT WITH THE FRENCH RESPONSIBLE PROCUREMENT CHARTER AND THE ISO 20400 STANDARD





87% OF OUR STRATEGIC SUPPLIERS HAVE SIGNED OUR SUPPLIER QUALITY POLICY



O SUPPLIER IDENTIFIED WITH A SUBSTANTIAL ESG RISK









STRENGTHENING TIES WITH LOCAL COMMUNITIES AND ENGAGING WITH "YOUNG PEOPLE"

OUR APPROACH

Socio-economic development surrounding operations

A local economic pact was signed in February 2021 by 24 public and private partners including Soitec

Targeted local economy actions

Industry-specific training programs in partnership with engineering schools and universities











TARGETS

#1 SUPPORT THE LOCAL ECONOMY

#2 BUILD A CAMPUS MANAGEMENT STRATEGY

#3 ENGAGE WITH YOUNG PEOPLE LOCALLY AND NATIONALLY

ACHIEVEMENTS

French Government label France Relance #1jeune1solution

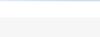
237 under 26 hired in FY24

Founding member of the Sésame endowment fund which supports non-profits that help people in need

Mentoring programs for middle school students from disadvantaged city neighborhoods with Télémaque: 10 mentees in FY24















CONCLUSION

Innovate to make our products the cornerstone of a sustainable future

Acting against climate change to align with the 1.5°C pathway

Industry-leading approach to equality and inclusion strengthens our competitive advantage

A strengthened governance to deliver a sustainable value creation for all Soitec stakeholders





ESG Roadshow

THANK YOU

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in /soitec

o @soitec_corporate



