



Bernin, June 18, 2024

## COMBINED GENERAL MEETING OF JULY 23, 2024

### INFORMATION RELATING TO THE TOTAL NUMBER OF VOTING RIGHTS AND SHARES FORMING THE SHARE CAPITAL

Name and address of the Company:

**SOITEC**  
**Parc Technologique des Fontaines**  
**Chemin des Franques**  
**38190 BERNIN**  
**FRANCE**

<b>Information statement date <sup>(1)</sup></b>	<b>06/10/2024</b>
<b>Total number of shares forming the share capital</b>	<b>35,712,302</b>
▪ including ordinary shares <sup>(2)</sup>	35,712,302
○ <i>including shares entitled to a double voting right</i>	9,653,825
○ <i>including shares without voting rights (treasury shares and indirect treasury shares)</i>	30,188
<b>Total number of theoretical (gross) voting rights <sup>(3)</sup></b>	<b>45,366,127</b>
▪ including shares without voting rights (treasury shares and indirect treasury shares)	30,188
<b>Total number of exercisable (net) voting rights <sup>(4)</sup></b>	<b>45,335,939</b>

- (1) In accordance with Article R. 22-10-23 of the French Commercial Code, the information statement date is the date on which the preliminary meeting notice for the Combined General Meeting to be held on July 23, 2024 has been published at the French legal gazette (*Bulletin des Annonces Légales Obligatoires* (BALO)).
- (2) Ordinary shares of €2.00 par value each, listed on the Euronext Paris regulated market under ISIN code FR0013227113 and the mnemonic "SOI".
- (3) The total number of theoretical voting rights (or "gross" voting rights) is used as the basis for calculating the crossing of shareholding thresholds. In accordance with article 223-11 of the General Regulation of the French Autorité des Marchés Financiers (AMF), this number is calculated on the basis of all shares to which single or double voting rights are attached, including shares without voting rights (for example, treasury shares, liquidity contract, etc.).
- (4) The total number of exercisable voting rights (or "net" voting rights) is calculated after taking into account the number of shares entitled to double voting rights, and after deduction of the shares without voting rights (for example, treasury shares, liquidity contract, etc.).