

ADDENDUM TO THE NOTICE OF MEETING

The purpose of this addendum is to correct material errors in the Notice of meeting:

1. On pages 25 and 26 of the Notice of meeting: Correction, in the proposed appropriation of net profit for fiscal year 2022-2023, of the amount of net profit for fiscal year 2022-2023 to be appropriated to "Retained earnings" as well as the total amount of "Retained earnings" before appropriation. The other amounts remain unchanged.

New version:

4.5 Proposed appropriation of net profit for fiscal year 2022-2023

Our Board of Directors will submit the following proposal for approval by the Annual General Meeting to be held on July 25, 2023:

- appropriate €87,767.40 to the "Legal reserve", bringing it up to 10% of the share capital, which would be increased from €7,030,116 to €7,117,883.40; and
- appropriate the balance of €211,759,292.56 to "Retained earnings", which would be increased from €467,784,423.48 to €679,543,716.04.

2. On page 29 of the Notice of meeting: Correction, in the presentation of the Governance, of the total number of shares owned by Pierre Barnabé.

New version:

The table below summarizes the composition of the Board of Directors at the date of this Universal Registration Document.

	Age	Gender	Nationality	No. of offices held in non-Group listed companies ⁽¹⁾	Member of a Board Committee				End date of current term	No. of years on the Board ⁽²⁾	No. of Soitec shares held
					Strategic Committee	Audit and Risks Committee	Compensation and Nominations Committee	Environmental, Social and Governance (ESG) Committee			
Éric Meurice <i>Chair of the Board of Directors</i>	66	M	French	3	C	•	•		2024 AGM	4	1,000
Pierre Barnabé <i>Chief Executive Officer</i>	52	M	French	1	•				2026 AGM	1	800 ⁽³⁾
Wissème Allali <i>Employee director</i>	39	W	French	0	•		•		2024 AGM	2	323
Bpifrance Participations <i>(represented by Samuel Dalens)</i>	40	M	French	2	•	•	•	•	2025 AGM	9 ⁽²⁾	4,094,700 ⁽³⁾
CEA <i>(represented by François Jacq)</i>	57	M	French	1	•				2025 AGM	1	2,571,007
Françoise Chombar	61	W	Belgian	2	•			•	2024 AGM	3	100
Fonds Stratégique de Participations <i>(represented by Laurence Delpy)</i>	52	W	French	0	•	•	•	C	2025 AGM	7	853,000
Christophe Gégout <i>Referent Director</i>	47	M	French	1	•	C		•	2026 AGM	8 ⁽⁴⁾	200
Didier Landru <i>Employee director</i>	51	M	French	0	•	•		•	2024 AGM	2	561
Satoshi Onishi	60	M	Japanese	0	•				2024 AGM	7	100
Maude Portigliatti	50	W	French		•				2026 AGM	1	100
Delphine Ségura-Vaylet	52	W	French		•		C		2026 AGM	1	100
Kai Seikku	58	M	Finnish	3	•	•	•	•	2025 AGM	4	2,000
Shuo Zhang	58	W	American	1	•	•	•		2024 AGM	3	100

(1) Excluding the directorship held within Soitec.

(2) Bpifrance Participations has been successively represented by Fabienne Demol (from 2013 to April 2015), Thierry Sommelet (from April 2015 to July 2016), Sophie Paquin (from July 26, 2016 to July 2022), and Samuel Dalens (since July 2022).

(3) Shares held by Bpifrance Participations.

(4) Including one year as permanent representative of CEA Investissement.

(5) Correction of the total number of shares owned by Pierre Barnabé.

• Independent director.

C Chair of a Committee.

3. On page 35 of the Notice of meeting: Correction, in the explanatory statement to resolutions n°1 to 3, of the amount of net profit for fiscal year 2022-2023 to be appropriated to "Retained earnings" as well as the total amount of "Retained earnings" before appropriation. The other amounts remain unchanged.

New version:

Resolutions no. 1 to 3 - Approval of the financial statements and appropriation of net profit

In the **1st to 3rd resolutions**, the shareholders are asked to:

- approve the statutory financial statements for the fiscal year ended March 31, 2023, which show revenue of €1,037,530,957.57 and profit of €211,847,059.96, and to approve the overall amount of non-deductible expenses and charges subject to corporate income tax standing at €62,278 for the fiscal year, as well as the related tax charge estimated at €15,570;
- approve the consolidated financial statements for the fiscal year ended March 31, 2023, which show revenue of €1,088,730 thousand and net profit (Group share) of €233,035 thousand;
- approve the transactions reflected in these financial statements or summarized in the Board of Directors' management report and in the Statutory Auditors' reports;
- note that the profit available for distribution in respect of the fiscal year ended March 31, 2023, comprising the profit for said fiscal year plus retained earnings of €467,784,423.48, amounts to €679,631,483.44;
- appropriate distributable profit for the fiscal year ended March 31, 2023 as follows:
 - €87,767.40 to the "Legal reserve", increasing it from €7,030,116.00 to €7,117,883.40, so that it would reach an amount at least equal to 10% of the Company's share capital, and
 - the balance of €211,759,292.56 to "Retained earnings", which would be increased from €467,784,423.48 to €679,543,716.04.

The statutory and consolidated financial statements were approved by the Board of Directors on June 7, 2023.

The statutory and consolidated financial statements, the Board of Directors' management report and the Statutory Auditors' reports are presented in the 2022-2023 Universal Registration Document.

The shareholders are also invited to note that no dividends have been paid out in respect of the last three fiscal years.

4. On page 35 of the Notice of meeting: Correction, in the resolution n°3, of the amount of net profit for fiscal year 2022-2023 to be appropriated to "Retained earnings" as well as the total amount of "Retained earnings" before appropriation. The other amounts remain unchanged.

New version:

Third resolution – Appropriation of net profit for the fiscal year ended March 31, 2023

The Annual General Meeting, under the conditions of *quorum* and majority required for Ordinary General Meetings, having considered the Board of Directors' report and the Statutory Auditors' report on the annual financial statements for the fiscal year ended March 31, 2023:

- notes that, as a result of the profit for the fiscal year of €211,847,059.96 and retained earnings at March 31, 2023 of €467,784,423.48, the profit available for distribution in respect of the fiscal year amounts to €679,631,483.44;
- resolves to appropriate the profit for the fiscal year ended March 31, 2023, amounting to €211,847,059.96, as follows:
 - €87,767.40 to the "Legal reserve", increasing it from €7,030,116.00 to €7,117,883.40, so that it reaches an amount at least equal to 10% of the Company's share capital, and
 - the balance, representing €211,759,292.56 to "Retained earnings", increasing it from €467,784,423.48 to €679,543,716.04.

The Annual General Meeting places on record that no dividends have been paid over the past three fiscal years.

The rest of the Notice of meeting remains unchanged.